# Visa Prepaid Administration Tool "Shortcuts"

#### \*\*\*PAT Link https://admin.visaprepaidprocessing.com/pat/

### Order Red ALINE Access Card Inventory

- 1. Access PAT
- 2. Go to Manage
- 3. Select Card Inventory
- 4. Select Location (Child Location ending in your ADP Company Code)
- 5. Click on New Order (from left-side menu panel)
- 6. Select Card Design ALINE Access English or ALINE Access Spanish
- 7. Input Quantity
- 8. Verify shipping address
- 9. SUBMIT (3 to 5 business days for Card Stock to arrive)

#### Upon Receipt of Red ALINE Access Cards (mark as RECEIVED prior to assigning to Employee)

- 1. Access PAT
- 2. Go to Manage
- 3. Select Card Inventory
- 4. Select Location (Child Location ending in your ADP Company Code)
- 5. From the left menu panel, click Order Queue
- 6. From the Order Queue Criteria dialog box, click SEARCH
- 7. Click the Order Confirmation Number that matches the one on your packing slip
- 8. Click the middle orange button at the bottom right corner that says **RECEIVED**
- 9. Store cards in a safe place until ready to assign to employee

#### Assign Red ALINE Access Card to Employee

- 1. Access PAT
- 2. Go to Card Sales
- 3. Select Instant Issue
- 4. Select Location (Child Location ending in your ADP Company Code)
- 5. Input Card Number and all employee information, click CONTINUE
- 6. Validate address (when possible pre-validate address using usps.com), click CONTINUE
- 7. Final review of profile (if changes are required, click BACK)
- 8. SUBMIT

(Employee can now be given card to activate and will automatically receive a personalized card in the mail 7 to 10 business days after the second payroll load)

#### Order a Black ALINE Select Personalized Card

- 1. Access PAT
- 2. Go to Card Sales
- 3. Select Mail Order
- 4. Select Location (Child Location ending in your ADP Company Code)
- 5. Select Card Design ALINE Select English or ALINE Select Spanish
- 6. Input all employee information, click CONTINUE
- 7. Choose where the card will be mailed (to the cardholder's home or the work location), click CONTINUE
- 8. Validate address (when possible pre-validate address using <u>usps.com</u>), click CONTINUE
- 9. Final review of profile (if changes are required, click BACK)
- 10. SUBMIT (Arrival for Personalized Card – 7 to 10 days standard delivery)

## Search for ALINE Card (Routing /Account) Information for Payroll Setup

- 1. Access PAT
- 2. Go to Manage
- 3. Select Cardholders
- 4. Enter the Last Name or Card Number of the Cardholder/Employee
- 5. Click on the employee name once it appears

The account ABA/DDA information will be located in the center of the cardholder profile:

Proxy ID:	00000000131217404
Account Number	ABA DDA
Routing Number:	122 4 Account Number: 70900000
Cardholder Profile	
Username:	4020 18XX XXXX 2200
Employee ID:	
First Name:	LAURA MI: Last Name: PALENCIA
(Make sure you code the set	etup as type "Checking" when calling in your payroll or keying it into your payroll system)

Important Note: If your current direct deposits pre-note after setup (*skips a payroll cycle*), the ALINE Card direct deposit setups will also pre-note.)