What's New At ADP?

ADP Advisor Updates

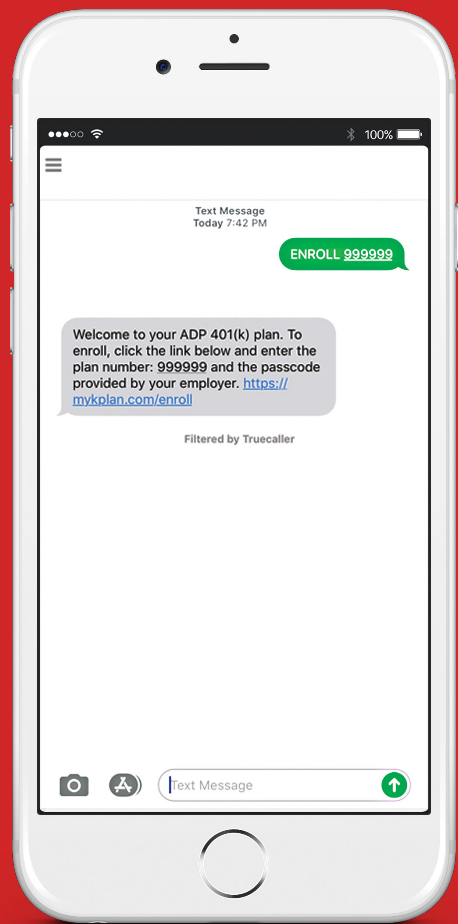
At ADP we are constantly looking to develop new and better ways to create an exceptional experience for our clients by leveraging innovation, industry best practices and cutting edge mobile solutions.

We continue to listen to our advisors and are committed to servicing you and your clients in the best way possible. Here are some of the exciting updates we are making as a result!

- **Text Enroll** – a new experience that allows users to text ADP to obtain enrollment links.
- **Personalized, curated messaging** – interactive micro-learning activities that deliver a cohesive and unique financial planning experience for every user.
- **Online compliance and 5500 experience** – We've made compliance less complicated by transforming a time-consuming tasks with technology, integration, and a streamlined process. And our 5500 smart-guide helps you easily navigate the 5500 filing process and submit your completed form online.
- **Third Party Provider Support** – we are now able to work directly with certain third party service providers, including 3(16) Service Provider Fiduciaries and Third-Party Administrators (TPA's) that your client may hire to provide fiduciary oversight of ADP's recordkeeping and compliance services.
- **Achieve Education program** – impactful education built on a multi-channel platform that includes recorded education seminars, live web based seminars and an intuitive mobile enrollment experience.
- **ADP Connect** – for clients not using ADP Payroll, this payroll integration service is designed to make transferring a company's employee payroll, demographic and compliance data easy — regardless of who your client uses as their payroll provider.
- **GatewayPro Advisor Portal** – *Coming soon!* An enhanced advisor portal that gives you timely plan and participant level analytics combined with simple self-service functionality.

TEXT TO ENROLL

Eligible employees can now text ADP to obtain enrollment links



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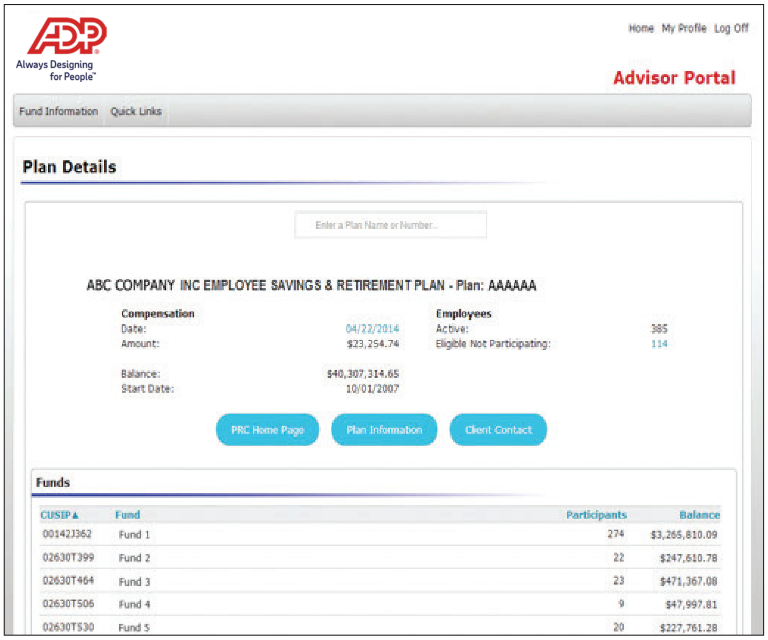
Always Designing for People™

Innovative tools that support your needs

To achieve retirement business success, it is critical to have the right tools, like our cutting-edge website for advisors. It provides you with the information you need to make timely decisions about your clients, plans, and business.

Advisor Website

The advisor website provides access to critical plan data and valuable details about your ADP "book of retirement business." The site is structured to give you fast access to an abundance of valuable data and information that can help you efficiently oversee your plans, provide quality service to your clients, while promoting your goals.



- **Home page** – organized based on user needs with the information you use most featured prominently in a clean, modern design. The home page provides a global view of your retirement plans with ADP, and one-click access to greater detail allowing you to quickly find the information you need.

- **Plan Details** – lets you drill down into the specifics of your plans so you can identify areas for improvement and accomplish results for your clients. Here you will find plan balance, participation and compensation data totals, as well as plan assets by investment. You also can directly connect to support documents for your plans, like plan information.

- **Compensation Details** – provides compensation reporting information for your earning activity from plans with ADP, to help you better plan your business and meet your retirement business goals.[1] The screen outlines total payment figures by plan with annual rate information and you can drill into this statement overview to reconcile your payment numbers.

Let's Talk

For more information on how ADP can help you find the right retirement plans for your clients, please contact:

Editable DM Name
Email
phone#

1 To the extent known to ADP.

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