



Fidelity Advisor SIMPLE IRA Plan

Designated Financial Institution (DFI) Transfer of Assets Election Form

Note: Use this form to elect to have your SIMPLE contributions transferred to another SIMPLE IRA trustee or custodian designated by you at "no cost or penalty." As long as your employer does not eliminate the DFI option by amending the SIMPLE IRA Plan, you may make changes to this election (during the annual 60-Day Election Period) by submitting another completed copy of this form. Your current election will remain in effect until receipt of a new form in good order.



Please note that a Letter of Acceptance from the receiving trustee or custodian must accompany this form when forwarded to Fidelity Investments Institutional Operations Company, Inc. before your contributions can be transferred. The Letter of Acceptance should contain the following information: confirmation that the shareholder has established a SIMPLE IRA at the receiving financial institution, its account number, to whom the check should be made payable, and where the check should be sent.

Please read carefully in conjunction with the Appendix to the Summary Description for the Fidelity Advisor SIMPLE IRA.

If you have questions, please call us at 800-248-4253 (option 3) any day the New York Stock Exchange is open.

When completing this form, please type or print clearly in all CAPITAL LETTERS using black ink.

Please mail this completed form via regular mail to:
Fidelity Investments Institutional Operations Company, Inc.
(FIIOC), P.O. Box 770002, Cincinnati, OH 45277-0082

You can also mail this completed form via overnight delivery to:
Fidelity Investments Institutional Operations Company, Inc. (FIIOC)
100 Crosby Parkway, KC1G, Covington, KY 41015

1 CUSTOMER INFORMATION

Owner's Name (First, Middle Initial, Last)

Social Security Number (required)

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Fidelity Advisor SIMPLE IRA Account Number

2 INSTRUCTIONS FOR "NO COST OR PENALTY" TRANSFERS TO ANOTHER SIMPLE IRA TRUSTEE OR CUSTODIAN

"No cost or penalty" transfers of assets will be made from the Fidelity Money Market Trust: Retirement Government Money Market Portfolio (RGMMP),† fund number 0631, as described in the Appendix to the Summary Description (use the Fidelity Advisor Simple IRA Contribution Allocation and Exchange Form to allocate your contributions to RGMMP if you have not done so already). Please indicate below either 100% of the RGMMP or the fixed dollar amount that you want to have transferred from your Fidelity Advisor SIMPLE IRA.

Please provide a copy of a statement to confirm the registration of the SIMPLE IRA to which you are transferring. DFI transfers can only be made to another SIMPLE IRA. Periodic transfer requests will be established in accordance with your instructions after your request has been accepted. Periodic transfers will begin in accordance with the schedule you select below. If no beginning date for asset transfer is specified below, the first transfer will occur on the 15th of the month following the month in which the election request was received. One-time transfers will also occur on the 15th of the month following the month in which the election request was received, if no beginning date for asset transfer is specified below.

Name of Receiving SIMPLE IRA Trustee or Custodian

SIMPLE IRA Account No. of Receiving Trustee or Custodian

Choose one of the following options: ☐ Establish a periodic transfer ☐ Change a periodic transfer ☐ Request a one-time transfer

Transfer Amount (from RGMMP)^Δ \$, . **OR** Percentage* (of RGMMP) % Frequency per year[§] ☐ M ☐ Q ☐ S ☐ A

Please choose a Beginning Date between the 4th and 28th of the month. If a Beginning Date is not selected or is invalid, the withdrawal will occur on the 15th of the month.

Beginning Date (mm-dd-yyyy)

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† An investment in a Money Market Fund is neither insured nor guaranteed by the Federal Deposit Insurance Corporation (FDIC), or any other government agency. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in the fund.

^Δ If, at the time of the requested transfer, the balance of the RGMMP is less than the amount requested, it will not be transferred.

* If 100% is indicated, balance in RGMMP will be transferred each period.

[§] Monthly (12 transfers per year), Quarterly (4 transfers per year), Semiannually (2 transfers per year), Annually (1 transfer per year). Note: For a one-time transfer, no frequency should be indicated.

3 SIGNATURE

Please check to make sure you have completed all appropriate sections of this form, then sign and date below.

- If I am over age 70½, I attest that none of the amounts to be transferred will include any required minimum distribution for the current year pursuant to Section 401(a)(9) of the Internal Revenue Code.
- I have received and read the prospectus for the Retirement Government Money Market Portfolio.
- I authorize and request the Custodian of my Fidelity Advisor SIMPLE IRA specified above to make the above one-time or periodic transfers of assets. I accept full responsibility for complying with IRS rules. I hereby certify that the IRA into which the transfers requested herein are to be made is a SIMPLE IRA. I agree to indemnify the Custodian of my Fidelity Advisor SIMPLE IRA, and its agent(s), successor(s), affiliate(s), and employees from any liability in the event that I fail to meet the IRS requirements, or with respect to the instructions I have provided herein.
- I understand that this authorization may be terminated by me at any time by written notification to Fidelity Management Trust Company, or its agents, affiliates, or successors, as applicable. Any such notification shall be effective only after receipt of such notification.

Please Print Shareholder Name Below

Signature of Shareholder

Date

Fidelity Investments & Pyramid Design is registered service mark of FMR LLC.

Fidelity Investments Institutional Operations Company, Inc.
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Your Advisor
and Fidelity

Insight
Diversification
Dedicated Support