# A Guide to Adding Talent Solutions to Your HR/Payroll System 

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## Introducing



## Robert Mattson

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## Agenda

" Defining what we mean as "HRIS" and "Talent"

- What data do you need for each Talent pillar?
- What processes do I need to consider?
- Who, what and when?
- What to do and not to do when implementing Talent
- Stories from the front lines
- Your questions, our answers


## Talent Management


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## Talent Management Processes

| Talent |
| :---: |
| Acquisition |
| Interface with job boards |
| Resume input, parsing and <br> storage |
| Candidate management |
| Interview scheduling and <br> management |
| Electronic I9 Screening |
| Background Screening |
| Drug Testing |
| Correspondence templates <br> and management |
| On-boarding |
| New Hire Reporting |


| Performance Management |
| :---: |
| Goal setting and alignment |
| Competency management |
| Goal weighting |
| Year-round comments |
| Team performance dashboards |
| Aligning goals to bonus plans |
| Talent profile |
| Competency selfevaluation |
| Automated performance reviews and approvals |
| Multi-rater feedback automation |
| Automated check-in cycles |
| Spelling, legal and writing assistants |


| Succession Management | Learning Management |
| :---: | :---: |
| Career preferences | Support online, classroom, OTJ \& other learning types |
| Drag and drop 9-box comparison | Manage classrooms, waiting lists and resources |
| Organizational charts | Manage online learning libraries |
| Team succession dashboards | Support AICC and SCORM content |
| Competency-based successor search | Learning discussion forums |
| Candidate comparison with ranking algorithms | Employee transcripts |
| Automated approval routing | ecommerce learning content |
| Identify high-potential employees | Define learning paths and content |
| Tag key skills and talents | Manager and employee driven learning |

## Talent Management Maturity



Source: Bersin \& Associates, 2010.
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## Poll Question \#1

- Where do you think your company is in the four levels of Talent maturity?
- Level \#1 - Siloed HR Processes
- Level \#2 - Standardized Talent Processes
- Level \#3 - Integrated Talent Management
- Level \#4 - Strategic Talent Management


## The Building Blocks of Adding Talent Management

## Necessary Data

## Defined Processes

## Technology

## What do You Need for All Talent Pillars?



## What do You Need for Each Talent Pillar?

- Performance
- Job codes, grades, job title
- Performance planning manager (who is responsible for evaluations)
- Job descriptions
- Job based goals
- Job based competencies and other competencies
- Performance ratings scales and descriptions
- Goal libraries attached to job families
- Overall evaluation weightings


## What do You Need for Each Talent Pillar?

## - Compensation

- Job codes, grades, job title, salary ranges
- Compensation planning manager (who is responsible for planning)
- Grades - sort order which grade is higher or lower than the other, used for promotion
- Employee eligibility for bonus plans
- Bonus target \%
- Country, business unit, location
- Employee indicative data to support compensation such as, current annual salary, hire date, job code
- Eligible earnings


## What do You Need for Each Talent Pillar?

- Succession
- Job codes, grades, job title, salary ranges
- Job descriptions
- Competencies assessment on job
- Education, language, licenses, certificates
- Job history
- High potential indicator
- Critical job indicator
- Critical talent indicator
- Succession list per position/incumbent
- Ready for next assignment timeline indicator


## What do You Need for Each Talent Pillar?

- Learning
- Job codes, grades, job title
- Job descriptions
- Competencies assessment on job
- Development activity
- Training in progress or completed
- Courseware listing
- Competency to courseware relationship
- Competency to level of job


## Poll Question \#2

- How much data does your organization have ready for Talent today?
- More than 80\%
- More than 50\% but less than 80\%
- More than 25\% but less than 50\%
- Less than 25\%


## Performance Requirements

- Defined processes
- Assignment of goals
- Assignment of competencies
- Development activity
- Peer reviews
- Mid-year reviews
- Annual self and manager evaluations
- Data
- Job, job title, grade
- Data used to assign goals and competencies
- Employee to manager relationship definition
- Eligibility data
- Ratings scales/scores


## Succession Requirements

- Processes
- Ensure organizational readiness
- Nomination of successors
- Bench strength
- Identify key talent and high potential employees
- Data
- Job, grade, titles
- Job based competencies
- Job descriptions
- Skill assessment for jobs


## Compensation Requirements

- Processes
- Annual focal review
- Base pay, incentive and long term incentive planning
- Budgets and guidelines
- Data
- Employee data, current annual salary, job code, eligible earnings, hire date, manager
- Data to determine eligibility, such as country, hire date, grade
- Budget, guidelines, proration


## Learning Requirements

- Processes
- Development for employees
- Competency training based on job
- Training for needed to perform job
- Data
- Job, grade, title
- Business unit, location, division
- data to support special training requirements


## Poll Question \#3

- If I had to implement process change or automate one element of Talent Management, which would I do first?
- Compensation
- Learning
- Performance
- Recruiting
- Succession


## Best Practices for Rolling Out Talent

- Which pillar should I do first?
- Is there a best practice?
- How much time do I need to schedule?
- Who do I need to involve from my company for each pillar?


## Ordering Talent Processes



## Implementing Talent Solutions - The People

| START | - Executive Sponsor <br> - Project Manager <br> - Subject Matter Expert (SME) <br> - HRIT Support |
| :---: | :---: |
| ANALYSIS \& CONFIGURATION | - Project Manager <br> - Subject Matter Expert (SME) <br> - HRIT Support |
| VALIDATION | - Project Manager <br> - Subject Matter Expert (SME) <br> - HRIT Support |
| PRODUCTION | - Project Manager <br> - Subject Matter Expert (SME) <br> - HRIT Support |

## Technology and Data

- Getting data from there to here...
- Why can't it all live in my HRIS?
- How often should I update data?
- When should I update it?
- What about languages and currencies?
- Does technology even matter anymore now that it's all the "The Cloud"?


## \#1 - No Data, No Structure



- Large global company
- No job codes, grades or salary structure in place
- The lack of this information impacted the entire talent suite and the use of key functionality.


## \#2 Global Inconsistencies

- Large global company
- Conflict between global grades and local country definition of grades
- Client was not aware countries were doing this
- Made compensation planning difficult to manage



## \#3 Culture Change and Rollout



# - Global HR technology and culture change <br> - 66 countries, 300,000 employees, 31,000 managers 

- Tiered rollout strategy for communication and training


## Poll Question \#4

- Which (if any) of the stories sound most like your organization?
- Story \#1 - No Data, No Structure
- Story \#2 - Global Inconsistencies
- Story \#3 - Culture Change and Rollout


## Things to Remember...

- Have your system of record data in order
- Start with the talent pillar that is most needed
- But the data for performance is probably the shortest putt
- Note when source systems change it can affect everything down stream
- The biggest challenges are culture and data


## Questions?


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## Thank You

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